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Lock-in Period Start Date: Not Applicable. Accrual Method: Actual/360.

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Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.  
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Form: Book-entry.  
Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.  
Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.  
Issue Price: 100%.  
Agent's Commission: 0.00%.  
Net Proceeds: \$40,000,000.  
Agent: J.P. Morgan Securities, Inc. is acting as underwriter for this issuance.

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