PRICING SUPPLEMENT NO. 13 DATED MARCH 12, 2002 (TO PROSPECTUS DATED OCTOBER 31, 2001 AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001) FILED UNDER RULE 424(b)(3) FILE NO.333-63164

\$3,000,000,000

USA EDUCATION, INC.

Medium Term Notes, Series A

Due 9 Months or Longer From the Date of Issue

- ------------------------------Principal Amount: \$50,000,000 Floating Rate Notes: |X| Fixed Rate Notes: |\_| - ---**Original** Issue Date: March 15, 2002 Closing Date: March 15, 2002 CUSIP Number: 90390M AN0 - --------------------

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-------------------------Maturity Date: April 26, 2004 Option to . Extend Maturity: |X| No Specified Currency: U.S. Dollars  $|\_|$  Yes If Yes, Final Maturity Date: - --------------------- -----------------------**Redeemable** at the option of the Company: |X| No Redemption Price: Not Applicable. - ------------------------

----- |\_| Yes Redemption Dates: Not Applicable. ---------------Repayment at the option of the Holder: : |X| No Repayment Price: Not Applicable. - ---------- |\_| Yes Repayment Dates: Not Applicable.

- ---------------------------------- --------------------APPLICABLE TO FIXED RATE NOTES ONLY: - -------------------------- - ------------------Interest Rate: Interest Payment Date(s): ---- -----

--------------Interest Accrual Method: --------------------- - -----------APPLICABLE T0 FLOATING RATE NOTES ONLY: - --\_\_\_\_\_ -------------- - -----------Floating Rate Index: - ------

_
CD Rate
Index
Maturity:
Three
Months,
except for
the
initial
Interest
Period
1 1
I_I
Commercial
Paper Rate

Rate Spread: Plus 15 basis points (.15%). ------------------------------------ $|_{-}|$ Federal Funds Rate -------------------|X| LIBOR Telerate Initial Interest Rate: 2.06%. - ------

-  _
LIBOR
Reuters -
_  Prime
Rate
Interest
Data Dasat
Rate Reset Period:
Period:
Quarterly.
_  91-Day Treasury
_  91-Day Treasury
_  91-Day Treasury Bill Rate
_  91-Day Treasury Bill Rate
_  91-Day Treasury Bill Rate
_  91-Day Treasury Bill Rate
_  91-Day Treasury Bill Rate
_  91-Day Treasury Bill Rate
_  91-Day Treasury Bill Rate
_  91-Day Treasury Bill Rate
_  91-Day Treasury Bill Rate

Reset Date(s): Each January 25th, April 25th, July 25th Interest Payment Each January 25th, April 25th, July 25th and October 25th during the term of the Date(s): and October 25th during the term of the Notes, beginning April 25, 2002, subject to Notes, beginning April 25, 2002, subject to following business day convention. following business day convention. -----

-----Interest Determination 2 London and New York Business Interest Period: From and including the previous Interest Date: Days prior to the related Reset Payment Date (or Original Issue Date, in Date. the case of the first Interest Accrual Period) to but excluding the current Interest Payment Date (or Maturity Date, in the case of the last Interest Accrual Period). - --------------- Lock-in Period Start Date: Not Applicable. Accrual

Method:
Actual/360.
Maximum
Maximum Interest Rate: Not
Maximum Interest
Maximum Interest Rate: Not Applicable. Minimum
Maximum Interest Rate: Not Applicable. Minimum Interest
Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not
Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.
Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.
Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.
Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.
Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.
Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.
Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.
Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.
Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.
Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.
Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.

Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in

excess thereof.

Trustee: JPMorgan Chase Bank, formerly known as The Chase

Manhattan Bank.

Issue Price: 99.98%.

Agent's Commission: 0.02%.

Net Proceeds: \$49,990,000.

Agent: Goldman, Sachs & Co. is acting as underwriter for

this issuance.

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