

FILED UNDER RULE 424(b)(3)
FILE NO. 333-63164

\$3,000,000,000
USA EDUCATION, INC.
Medium Term Notes, Series A
Due 9 Months or Longer From the Date of Issue

[illegible]

Principal Amount: \$50,000,000
Floating Rate
Notes: |X|
Fixed Rate
Notes: |_|

Original
Issue
Date:
March 15,
2002
Closing
Date:
March 15,
2002 CUSIP
Number:
90390M AN0

[illegible]

Maturity Date: April 26, 2004
Option to Extend Maturity: ☐ No
Specified Currency: U.S. Dollars
☐ Yes If Yes, Final Maturity Date: - -

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Yes
Redemption
Dates: Not
Applicable.

APPLICABLE
TO FIXED
RATE NOTES
ONLY: - - -

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Interest
Rate:
Interest
Payment
Date(s): -

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CD Rate
Index
Maturity:
Three
Months,
except for
the
initial
Interest
Period. -

Rate
Spread :
Plus 15
basis
points
(.15%). -

Federal
 Funds Rate

|X| LIBOR
Telerate
Initial
Interest
Rate:
2.06%. - -

- |_
LIBOR
Reuters -

Reset
Date(s):
Each
January
25th,
April
25th, July
25th
Interest
Payment
Each
January
25th,
April
25th, July
25th and
October
25th
during the
term of
the
Date(s):
and
October
25th
during the
term of
the Notes,
beginning
April 25,
2002,
subject to
Notes,
beginning
April 25,
2002,
subject to
following
business
day
convention.
following
business
day
convention.

