

\$3,000,000,000
USA EDUCATION, INC.
Medium Term Notes, Series A
Due 9 Months or Longer From the Date of Issue

Principal Amount:	\$50,000,000	Floating Rate Notes:	<input checked="" type="checkbox"/>	Fixed Rate Notes:	<input type="checkbox"/>
Original Issue Date:	January 10, 2002	Closing Date:	January 10, 2002	CUSIP Number:	90390M AD2
Maturity Date:	January 24, 2003	Option to Extend Maturity:	<input checked="" type="checkbox"/> No	Specified Currency:	U.S. Dollars
		If Yes, Final Maturity Date:	<input type="checkbox"/> Yes		

Redeemable at the option of the Company:	<input checked="" type="checkbox"/> No	Redemption Price:	Not Applicable.
	<input type="checkbox"/> Yes	Redemption Dates:	Not Applicable.
Repayment at the option of the Holder: :	<input checked="" type="checkbox"/> No	Repayment Price:	Not Applicable.
	<input type="checkbox"/> Yes	Repayment Dates:	Not Applicable.

APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate:	Interest Payment Date(s):
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Interest Accrual Method:

APPLICABLE TO FLOATING RATE NOTES ONLY:

Floating Rate Index:

<input type="checkbox"/> CD Rate	Index Maturity:	Three Months, except for the initial Interest Period for which the Index Maturity shall be 1 Week.
<input type="checkbox"/> Commercial Paper Rate		
<input type="checkbox"/> CMT Rate	Spread :	None.
<input type="checkbox"/> Federal Funds Rate		
<input checked="" type="checkbox"/> LIBOR Telerate	Initial Interest Rate:	1.8325%.
<input type="checkbox"/> LIBOR Reuters		
<input type="checkbox"/> Prime Rate	Interest Rate Reset Period:	Quarterly.
<input type="checkbox"/> 91-Day Treasury Bill Rate		

Reset Date(s):	Each January 24th, April 24th, July 24th and October 24th during the term of the Notes, beginning January 24, 2002, subject to following business day convention.	Interest Payment Date(s):	Each January 24th, April 24th, July 24th and October 24th during the term of the Notes, beginning January 24, 2002, subject to following business day convention.
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Interest Determination Date:	2 London and New York Business Days prior to the related Reset Date.	Interest Period:	From and including the previous Interest Payment Date (or Original Issue Date, in the case of the first Interest Accrual Period) to but excluding the current Interest Payment Date (or Maturity Date, in the case of the last Interest Accrual Period).
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Lock-in Period Start Date:	Not Applicable.	Accrual Method:	Actual/360.
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Maximum Interest Rate:	Not Applicable.	Minimum Interest Rate:	Not Applicable.
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Form:	Book-entry.
Denominations:	\$1,000 minimum and integral multiples of \$1,000 in excess thereof.
Trustee:	JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.
Issue Price:	100%.
Agent's Commission:	0.02081%.
Net Proceeds:	\$49,989,595.
Agent:	ABN AMRO Incorporated.

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