UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): November 28, 2023

SLM CORPORATION

(Exact name of registrant as specified in its charter)

Delaware	001-13251	52-2013874	
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)	

organizationy			
300 Continental Drive	Newark,	Delaware	19713

(Address of principal executive offices)

Registrant's telephone number, including area code: (302) 451-0200

(Zip Code)

(Former name or former address, if changed since last report)

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common stock, par value \$.20 per share	SLM	The NASDAQ Global Select Market
Floating Rate Non-Cumulative Preferred Stock, Series B, par value \$.20 per share	SLMBP	The NASDAQ Global Select Market

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

□ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

□ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter). Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

ITEM 8.01 OTHER EVENTS.

On November 28, 2023, SLM Corporation, a Delaware corporation (the "Company"), issued a press release announcing an investor forum to be held on December 12, 2023. A copy of the press release is attached to this Form 8-K as Exhibit 99.1 and incorporated by reference herein.

Any materials referenced in the attached press release or on the Company's website are not incorporated by reference into and do not form a part of this Form 8-K.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(d) EXHIBITS

Exhibit <u>Number</u>	Description
99.1	Press Release, dated November 28, 2023
104	Cover Page Interactive Data File (formatted as Inline XBRL)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 28, 2023

SLM CORPORATION

By: /s/ PETER M. GRAHAM Peter M. Graham Executive Vice President and Chief Financial Officer



News Release

For Immediate Release

SALLIE MAE TO HOST INVESTOR FORUM ON DEC. 12

Webcast and Conference Call Scheduled for Tuesday, Dec. 12 at 4:30 p.m. ET

NEWARK, Del., Nov. 28, 2023 – Sallie Mae[®] (Nasdaq: SLM), formally SLM Corporation, will host an investor forum on Tuesday, Dec. 12, 2023 at 4:30 p.m. ET to discuss the evolution of its balance sheet and capital allocation strategy.

A live audio webcast and presentation slides will be available at <u>SallieMae.com/investors</u> and the hosting <u>website</u>. Investors should log in at least 15 minutes prior to the broadcast.

For those dialing in or participating in the question and answer portion of the investor forum please <u>pre-register</u> beginning today. Once registered, participants will be provided a dial-in number with a personalized conference code to access the call.

A replay of the investor forum will be available on <u>SallieMae.com/investors</u> approximately two hours after the call's conclusion. Any presentation slides will also be available on the site.

Sallie Mae (Nasdaq: SLM) believes education and life-long learning, in all forms, help people achieve great things. As the leader in private student lending, we provide financing and know-how to support access to college and offer products and resources to help customers make new goals and experiences, beyond college, happen. Learn more at <u>SallieMae.com</u>. Commonly known as Sallie Mae, SLM Corporation and its subsidiaries are not sponsored by or agencies of the United States of America.

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