

1. Name and Address of Reporting Person
Levine, Robert R.
11600 Sallie Mae Drive
Reston, VA 20193
2. Issuer Name and Ticker or Trading Symbol
USA Education, Inc. (SLM)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
2001
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
() Director () 10% Owner
(X) Officer (give title below) () Other (specify below)
Executive Vice President
7. Individual or Joint/Group Filing (Check Applicable Line)
(X) Form filed by One Reporting Person
() Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date (Month/ Day/ Year)	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D)			5. Amount of Securities Beneficially Owned at End of Year	6. Owner- ship Form: Direct (D) or Indirect (I)	7. Nature of In- direct Bene- ficial Owner- ship
			Amount	A/D	Price			
Common Stock	12/18/2001	G	-95	D	\$81.8000		D	
Common Stock	12/19/2001	G	-1200	D	\$81.9900	97049	D	
Common Stock						3961.3	I	By Thrift and Savings Plan

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.	2.	3.	4.	5.	6.	7.	8.	9.	10.	11.	
Title of Derivative Security	Conversion or Exercise Price of Deriv- ative Security	Transac- tion Date (Month/ Day/Year)	Transac- tion Code	Number of Derivative Securities		Date Exercisable and Expiration Date (Month/Day/Year)	Amount or Number of Shares	Price of Derivative Security	Benefi- cially Owned at End of Year	Owner- ship Form of Deriv- ative Secur- ities Benefi- tially Owned (D) or In- direct (I)	Nature of Bene- ficial Owner- ship
				Acquired(A)	Disposed(D)						
Stock Options (Right to buy)	\$60.5	01/15/2001	A	12500	0	01/15/2011	Common Stock 125000	\$60.5000	125000	D	
Stock Options (Right to buy)	\$65.95	05/15/2001	A	78611		05/15/2002 08/13/2007	Common Stock 78611	\$65.9500	78611	D	
Stock Options (Right to buy)	\$66.59	05/09/2001	A	15457		05/09/2002 08/13/2007	Common Stock 15457	\$66.5900	15457	D	
Stock Options (Right to buy)	\$67.6	05/23/2001	A	25649		05/23/2002 08/13/2007	Common Stock 25649	\$67.6000	25649	D	
Stock Options (Right to buy)	\$70.87	02/16/2001	A	13523		02/16/2002 01/23/2007	Common Stock 13523	\$70.8700	13523	D	
Stock Options (Right to buy)	\$79	07/26/2001	A	53164		07/26/2002 01/13/2010	Common Stock 53164	\$79.0000	53164	D	
Phantom Stock Units	\$0	12/31/2001	A	18.93		Common	2033.93 Stock \$0.0000	2033.93	D		

Explanation of Responses:

Includes shares acquired under the 401k Plan.

These options become exercisable upon the Company's common stock having a closing price on the New York Stock Exchange of \$45.60, for five days, they also become exercisable on the fifth anniversary of the grant (June 14, 2005), but no sooner than one year from the grant date.

Conversion or Exercise Price of Derivative Security is 1 to 1.

Phantom Stock Units accrued under the Supplemental 401k Plan are to be settled in cash and/or the Company's common stock upon the reporting person's retirement from the company.

SIGNATURE OF REPORTING PERSON
/s/Mary F. Eure (POA)

DATE
02/14/2002

