PRICING SUPPLEMENT NO. 5 DATED JANUARY 7, 2002 FILED UNDER RULE 424(b)(3)
(TO PROSPECTUS DATED OCTOBER 31, 2001 FILE NO. 333-63164
AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001)

$3,000,000,000
USA EDUCATION, INC.
Medium Term Notes, Series A
Due 9 Months or Longer From the Date of Issue

Principal Amount:	$25,000,000	Floating Rate Notes:	|X|	Fixed Rate Notes:	|_|
Original Issue Date:	January 10, 2002	Closing Date:	January 10, 2002	CUSIP Number:	90390M AE0
Maturity Date:	July 25, 2003	Option to Extend Maturity:	|X| No |_| Yes	Specified Currency:	U.S. Dollars
		If Yes, Final Maturity Date:			

Redeemable at the option of the Company:	|X| No |_| Yes	Redemption Price: Redemption Dates:	Not Applicable. Not Applicable.
Repayment at the option of the Holder: :	|X| No |_| Yes	Repayment Price: Repayment Dates:	Not Applicable. Not Applicable.

APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate:	Interest Payment Date(s):
Interest Accrual Method:	

APPLICABLE TO FLOATING RATE NOTES ONLY:

Floating Rate Index:

|_| CD Rate	Index Maturity:	Three Months, except for the initial Interest Period for which the Index Maturity shall be 1 Week.
|_| Commercial Paper Rate		
|_| CMT Rate	Spread :	8 basis points (.08%).
|_| Federal Funds Rate		
|X| LIBOR Telerate	Initial Interest Rate:	1.9125%.
|_| LIBOR Reuters		
|_| Prime Rate	Interest Rate Reset Period:	Quarterly.
|_| 91-Day Treasury Bill Rate		

Reset Date(s):	Each January 25th, April 25th, July 25th and October 25th during the term of the Notes, beginning January 25, 2002, subject to following business day convention.	Interest Payment Date(s):	Each January 25th, April 25th, July 25th and October 25th during the term of the Notes, beginning January 25, 2002, subject to following business day convention.
Interest Determination Date:	2 London and New York Business Days prior to the related Reset Date.	Interest Period:	From and including the previous Interest Payment Date (or Original Issue Date, in the case of the first Interest Accrual Period) to but excluding the current Interest Payment Date (or Maturity Date, in the case of the last Interest Accrual Period).
Lock-in Period Start Date:	Not Applicable.	Accrual Method:	Actual/360.
Maximum Interest Rate:	Not Applicable.	Minimum Interest Rate:	Not Applicable.

Form:	Book-entry.
Denominations:	$1,000 minimum and integral multiples of $1,000 in excess thereof.
Trustee:	JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.
Issue Price:	100%.
Agent's Commission:	0.03072%.
Net Proceeds:	$24,992,320.
Agent:	ABN AMRO Incorporated.

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