1. Name and Address of Reporting Person McCormack, June M. 11600 Sallie Mae Drive 1600 Salle Mae Drive Reston, VA 20193
2. Issuer Name and Ticker or Trading Symbol USA Education, Inc. (SLM)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year

- 2/2002
- 5. If Amendment, Date of Original (Month/Day/Year)
  6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
  () Director
  () 10% Owner
  (X) Officer (give title below)
  () Other (specify below)
- (X) Officer (give title below) ( ) Other (specify below)
  Executive Vice President
  7. Individual or Joint/Group Filing (Check Applicable Line)
  (X) Form filed by One Reporting Person
  ( ) Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

+	.+	+	+				+		+		+	+
<ol> <li>Title of Security</li> </ol>	2. Trans-	3. Trans	s-  4	. Securitie	s Acqui	ired (A)	5.	Amount of	6.	Owner-	7.	Nature
	action	actio	on	or Dispos	ed of (	(D)	1	Securities	1	ship	1	of In-
	Date	Code	1				1	Beneficially	1	Form:	1	direct
	1		1				1	Owned at	1	Direct	1	Bene-
	(Month/		1				1	End of	1	(D) or	1	ficial
	Day/ ·	+	++-	+	+	+	+	Month	1	Indirect	1	Owner-
	Year)	Code	V  Ar	mount	A/D	Price				(I)	1	ship
+	+	+	++-	+	+	+	+		+		+ ·	+
Common Stock	02/21/2002	S	- 2	2800	D	\$90.8500	858	376	D			

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

+	-+	+	+	+	+		+	·	+	+	+	++
1.	2.	3.	4.	5.	6.		7.		8.	9.	10.	11.
										Number	Owner-	
										of	ship	
	1		1							Deriv-	Form of	
							Title a	nd Amount		ative	Deriv-	
	1		1				of Unde	rlying		Secur-	ative	Nature
	Conver-			Number of			Securit	ies		ities	Secur-	of
	sion or		1	Derivative	Date Exerci	.sable ·	+	+	+	Benefi-	ity:	In-
	Exercise			Securities	and Expirat	ion Date		Amount		cially	Direct	direct
	Price of	Transac-	Transac-	Acquired(A)	(Month/Day/	Year)		or		Owned	(D) or	Bene-
Title of	Deriv-	tion Date	tion Code	Disposed(D)	++		+	Number	Price of	at End	In-	ficial
Derivative	ative	(Month/	++	++	+Date Exer-	Expira-		of	Derivative	of	direct	Owner-
Security	Security	Day/Year)	Code  V	(A)  (D)	cisable	tion Date	Title	Shares	Security	Month	(I)	ship
+	-+	+	++	++	++		+	+	+	+	+	++

Explanation of Responses:

SIGNATURE OF REPORTING PERSON /s/Mary F. Eure (POA)

DATE 03/06/2002