

1. Name and Address of Reporting Person
Keler, Marianne M.
11600 Sallie Mae Drive
Reston, VA 20193
2. Issuer Name and Ticker or Trading Symbol
USA Education, Inc. (SLM)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
2001
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
() Director () 10% Owner
(X) Officer (give title below) () Other (specify below)
Senior Vice President
7. Individual or Joint/Group Filing (Check Applicable Line)
(X) Form filed by One Reporting Person
() Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date (Month/ Day/ Year)	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D)			5. Amount of Securities Beneficially Owned at End of Year	6. Owner- ship Form: Direct (D) or Indirect (I)	7. Nature of In- direct Bene- ficial Owner- ship
			Amount	A/D	Price			
Common Stock	12/28/2001	G	-50	D	\$83.5000		D	
Common Stock	12/31/2001	G	-100	D	\$0.0000	58804	D	
Common Stock						6916.26	I	By 401k Plan
Common Stock	12/31/2001	A	100	A	\$0.0000	100	I	By Son
Phantom Stock Units	12/31/2001	A	3635.6	A	\$0.0000	14230.53	D	

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.	2.	3.	4.	5.	6.	7.	8.	9.	10.	11.	
Title of Derivative Security	Conversion or Exercise Price of Deriv- ative Security	Transac- tion Date (Month/ Day/Year)	Transac- tion Code	5. Number of Derivative Securities Acquired(A) Disposed(D)		Date Exercisable and Expiration Date (Month/Day/Year)	Amount or Number of Shares	Price of Derivative at End of Year	Number of Deriv- ative Secur- ities Benefi- cially Owned at End of Year	Owner- ship Form of Deriv- ative Secur- ity: Direct (D) or Bene- ficial (I)	Nature of In- direct Owner- ship
				(A)	(D)						
Stock Options (Right to buy)	\$60.5	01/15/2001	A	12500	0	01/15/2011	Common Stock 125000	\$60.5000	125000	D	
Stock Options (Right to buy)	\$72.26	02/22/2001	A	72706		02/22/2002 08/13/2007	Common Stock 72706	\$72.2600	72706	D	
Stock Options (Right to buy)	\$80.71	08/08/2001	A	33172		08/08/2002 08/13/2007	Common Stock 33172	\$80.7100	33172	D	
Phantom Stock Units	\$0	12/31/2001	A	31.76		Common	31.76 Stock \$0.0000	274.78	D		

Explanation of Responses:

Includes shares acquired under the 401k Plan.

Includes shares acquired under the Officer Deferred Compensation Plan. Units are settled in the Company's common stock.

The phantom stock units accrued under the Officers Deferred Compensation Plan on various dates since reporting person's last report at the prevailing market price.

These options become exercisable upon the Company's common stock having a closing price on the New York Stock Exchange of \$45.60, for five days, they also become exercisable on the fifth anniversary of the grant (June 14, 2005), but no sooner than one year from the grant date.

Conversion or Exercise Price of Derivative Security is 1 to 1.

Phantom Stock Units accrued under the Supplemental 401k Plan are to be settled in cash and/or the Company's common stock upon the reporting person's retirement from the company.

SIGNATURE OF REPORTING PERSON
/s/Mary F. Eure (POA)

DATE

