

\$3,000,000,000
 USA EDUCATION, INC.
 Medium Term Notes, Series A
 Due 9 Months or Longer From the Date of Issue

Principal Amount:	\$75,000,000	Floating Rate Notes:	/X/	Fixed Rate Notes:	/ /
Original Issue Date:	December 3, 2001	Closing Date:	December 3, 2001	CUSIP Number:	90390M AB6
Maturity Date:	December 16, 2002	Option to Extend Maturity:	/X/ No / / Yes	Specified Currency:	U.S. Dollars
		If Yes, Final Maturity Date:			

Redeemable at the option of the Company:	/X/ No	Redemption Price:	Not Applicable.
	/ / Yes	Redemption Dates:	Not Applicable.
Repayment at the option of the Holder:::	/X/ No	Repayment Price:	Not Applicable.
	/ / Yes	Repayment Dates:	Not Applicable.

APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate:	Interest Payment Date(s):
Interest Accrual Method:	

APPLICABLE TO FLOATING RATE NOTES ONLY:

Floating Rate Index:	
/ / CD Rate	Index Maturity: Three Months.
/ / Commercial Paper Rate	
/ / CMT Rate	Spread: Plus 5 basis points.
/ / Federal Funds Rate	
/X/ LIBOR Telerate	Initial Interest Rate: 2.13125%.
/ / LIBOR Reuters	
/ / Prime Rate	Interest Rate Reset Period: Quarterly.
/ / 91-Day Treasury Bill Rate	

Reset Date(s):	Each March 16th, June 16th, September 16th and December 16th during the term of the Notes, beginning March 16, 2002, subject to following business day convention.	Interest Payment Date(s):	Each March 16th, June 16th, September 16th and December 16th during the term of the Notes, beginning March 16, 2002, subject to the following business day convention.
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Interest Determination Date:	2 London and New York Business Days prior to the related Reset Date.	Interest Period:	From and including the previous Interest Payment Date (or Original Issue Date, in the case of the first Interest Accrual Period) to but excluding the current Interest Payment Date (or Maturity Date, in the case of the last Interest Accrual Period).
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Lock-in Period Start Date:	Not Applicable.	Accrual Method:	Actual/360.
Maximum Interest Rate:	Not Applicable.	Minimum Interest Rate:	Not Applicable.

Form:	Book-entry.
Denominations:	\$1,000 minimum and integral multiples of \$1,000 in excess thereof.
Trustee:	JP Morgan Chase Bank, formerly known as The Chase Manhattan Bank.
Issue Price:	100%.
Agent's Commission:	0.020%.
Net Proceeds:	\$74,985,000.

Agent:

J.P. Morgan Securities, Inc.

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