

```
|OMB Number      3235-0287|
|Expires: September 30,1998|
|Estimated ave. burden |
|hours per response.....0.5|
```

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(f) of the Investment Company Act 1940

1.Name and Address of Reporting Person*			2.Issuer Name and Ticker or Trading Symbol		6.Relationship of Reporting Person to Issuer (Check all Applicable)	
Lambert III	Benjamin	J.	USA Education, Inc. of Reporting Person Year		---(give title below) --- (Specify below)	
-----			-----		X Director 10% Owner	
(Last)	(First)	(MI)	3.IRS or Soc. Sec. No. of Reporting Person (Voluntary)	4.Statement for Month/ Year	Officer Other ---(give title below) --- (Specify below)	
11600 Sallie Mae Drive			January 2001		-----	
-----			-----		-----	
(Street)			5.If Amendment, Date of Original (Month/Year)		7. Individual or Joint/Group Filing (Check Applicable Line)	
Reston	VA	20193			X Form filed by One Reporting Person	
-----			-----		--- Form filed by More than One --- Reporting Person	
(City)	(State)	(Zip)	-----		-----	

TABLE I - Non-Derivative Securities Acquired, Disposed of or Beneficially Owned

[illegible]

SEC 1474 (7-96)

PAGE: 1 OF 2

TABLE II - Derivative Securities Acquired, Disposed of, Beneficially Owned
(e.g., puts, calls, warrants, options, convertible security)

[illegible]

