

1. Name and Address of Reporting Person
 Hunt, Ronald E.
 11600 Sallie Mae Drive
 Reston, VA 20193
2. Issuer Name and Ticker or Trading Symbol
 USA Education, Inc. (SLM)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
 2001
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 Director 10% Owner
 Officer (give title below) Other (specify below)
7. Individual or Joint/Group Filing (Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date (Month/ Day/ Year)	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D)			5. Amount of Securities Beneficially Owned at End of Year	6. Owner- ship Form: Direct (D) or Indirect (I)	7. Nature of In- direct Bene- ficial Owner- ship
			Amount	A/D	Price			
Common Stock						32980	D	
Common Stock						525	I	By Spouse
Phantom Stock Units						0	D	

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.	2.	3.	4.	5.	6.	7.	8.	9.	10.	11.	
Derivative Security	Price of Deriv- ative Security	Transac- tion Date (Month/ Day/Year)	Transac- tion Code	Number of Derivative Securities Acquired (A) Disposed (D)	Date Exercisable and Expiration Date (Month/Day/Year)	Title and Amount of Underlying Securities	Number of Shares	Price of Derivative Security at End of Year	Benefi- cially Owned (D) or In- direct (I)	Owner- ship Form: Direct (D) or Indirect (I)	Nature of In- direct Owner- ship
Stock Options (Right to buy)	\$60.5	01/15/2001	A	20000	01/15/2011	Common Stock	20000	\$60.5000	20000	D	
Stock Options (Right to buy)	\$62.83	01/31/2001	A	44415	01/31/2002 08/13/2007	Common Stock	44415	\$62.8300	44415	D	
Stock Options (Right to buy)	\$62.875	01/25/2001	A	13871	01/25/2002 01/13/2010	Common Stock	13871	\$62.8750	13871	D	
Phantom Stock Units	\$0	12/31/2001	A	129.1 676		Common Stock	129.1676	\$0.0000	4520.28	D	

Explanation of Responses:

These options become exercisable upon the Company's common stock having a closing price on the New York Stock Exchange of \$72.60, for five trading days, they also become exercisable on the fifth anniversary of the grant (January 15, 2006).

Conversion or Exercise Price of Derivative Security is 1 to 1.

Phantom Stock Units accrued under the Director Deferred Compensation Plan are to be settled in the Company's common stock upon the reporting person's separation from service.

SIGNATURE OF REPORTING PERSON
/s/Mary F. Eure (POA)

DATE
02/14/2002