

Lock-in
Period
Start
Date: Not
Applicable.
Accrual
Method:
Actual/360.

Maximum
Interest
Rate: Not
Applicable.
Minimum
Interest
Rate: Not
Applicable.

Form: Book-entry.
Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.
Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.
Issue Price: 100%.
Agent's Commission: 0.03%.

Net Proceeds: \$24,992,500.

Agent: Credit Suisse First Boston Corporation.

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